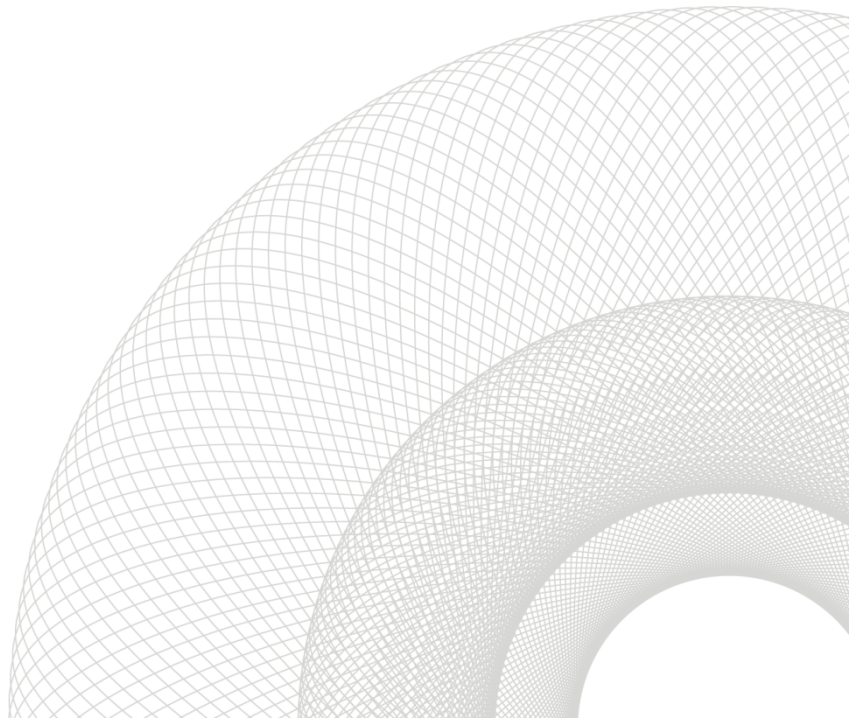


FOURTH AMENDMENT
TO THE FRAMEWORK AGREEMENT
relating to a purchase of shares

Mineral Ventures Invest spol. s r.o.
and
IMC Exploration Group plc

Kinstellar, s.r.o., advokátní kancelář
Na Příkopě 19
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THIS FOURTH AMENDMENT (the “**Amendment**”) is made on 28th September 2023 **BETWEEN:**

- (1) **Mineral Ventures Invest spol. s r.o.**, a limited liability company incorporated and existing under the laws of the Czech Republic, with its registered office at Ovocný trh 572/11, Staré Město, 110 00 Prague 1, identification no.: 070 28 750, registered in the Commercial Register maintained by the Municipal Court in Prague under file no. C 293313 (“**MVI**”); and
- (2) **IMC Exploration Group plc**, a public limited company incorporated and existing under the laws of Ireland, with its registered office at 70 Ballybough Road, Dublin, D03F9P7, Ireland, registered in the Republic of Ireland with the Companies Registration Office, registration number 500487 (“**IMC**”),

(MVI and IMC are hereinafter referred to as the “**Parties**” and each of them as the “**Party**”).

WHEREAS:

- (A) On 14 April 2021, the Parties have entered into the Framework agreement relating to the purchase of shares of MVI Ireland s.r.o., as amended by the first amendment dated 21 December 2021, the second amendment dated 22 June 2022 and the third amendment dated 12 January 2023 (the “**Framework Agreement**”).
- (B) The Parties wish to amend certain provisions of the Framework Agreement.

THE PARTIES HAVE AGREED AS FOLLOWS:

1 Amendments to the Framework Agreement

The Parties agree that the Clause 3.4 (*Long-Stop Date*) of the Framework Agreement shall be amended and shall read as follows:

*“If any of the Conditions Precedent which can be waived by one of the Parties fail to be satisfied or waived by 30 November 2023 (the “**Long-Stop Date**”), MVI may in respect of the non-satisfaction of an IMC Condition Precedent, or IMC may in respect of the non-satisfaction of an MVI Condition Precedent, in addition to and without prejudice to all other rights or remedies available, including the right to claim damages where a party has wilfully caused a Condition Precedent not to be satisfied or has failed to use all reasonable endeavours to procure satisfaction of a Condition Precedent, in their sole discretion, withdraw from this Agreement. Neither Party may terminate this Agreement after the Closing having taken place, except as otherwise provided in this Agreement.”*

2 Costs

The Parties shall each bear its own costs and expenses incurred in connection with the execution and negotiation of this Amendment.

3 Final provisions

- 3.1** This Amendment comes into effect on the date of its signing by the last Party.
- 3.2** The Parties agree that the provisions of Clause 13.6 (*Governing law and Disputes*) of the Framework Agreement shall apply to this Amendment.
- 3.3** This Amendment can be executed in any number of counterparts in the English language each being considered as an original.

This Amendment has been entered into on the date stated at the beginning of this Amendment.

Mineral Ventures Invest spol. s r.o.

Countersigned by MVI Invest spol. s.r.o. on separate page.

Signature:

Name: David Marášek

Position: executive director

Date:

Signature:

Name: Lumír Vašítk

Position: executive director

Date: 28th September 2023

IMC Exploration Group plc

**Present when the common seal of
IMC Exploration Group plc
was affixed hereto:-**



Eamon O'Brien.

Director

Eamon O'Brien

Andrew Fleming

Director

Andrew Fleming