

Written Notice

Approval of Documents

Case Ref: 00591048

We confirm the document described below has today been approved by the Financial Conduct Authority on the basis set out below:

Decision	Approval of a prospectus under PRR 3.1 Review of eligibility for listing
Issuer (s)	IMC EXPLORATION GROUP PLC
Registered Offices	Ireland
Type of Document	Single Prospectus and Circular
Transaction Title	Proposed issue of 349,399,716 Ordinary Shares in connection with the Acquisition and application for admission to the standard listing segment of the Official List and trading on the London Stock Exchange's main market for listed securities Waiver of Rule 9 of the Irish Takeover Rules Notice of Extraordinary General Meeting
Approved by: (FCA staff)	Tian Gu
Approved On	29/09/2023

Please note this notice does not constitute a Written Notice pursuant to section 87I of the Financial Services and Markets Act 2000

**For and on behalf of
Financial Conduct Authority**